Agency Management System Integrations

By utilizing agency management system integrations, tasks become easier to complete and require less time, allowing you to serve your customers better. Utilizing upload capabilities gives you the ability to click a button in your agency management system (if supported) for immediate access to information on your customer without having to remember your password. We participate in the following:



Policy Inquiry - Quickly retrieve an electronic PDF of the insured's copy of the declaration page.



Direct Bill Inquiry – Skip the login and view billing detail directly from your agency management system.



Rating – Real-Time rating takes information from your agency management system's ACORD application and pre-fills data fields in our rating system, eliminating the need for manual entry.



Single Sign-On - Navigate directly to our portal with the click of a button.



Loss Runs - Access loss information with the click of a button run reports by using policy name or number.

If you have any questions, please reach out to your business development consultant or email agencyautomation@accidentfund.com.

